

For information purpose only. The Japanese press release should be referred to as the original.

July 29, 2016

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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Notice Concerning Early Repayment of Debt Financing

LaSalle LOGIPORT REIT ("LLR") announced today that it has resolved to make an early repayment of its debt financing, as discussed below:

1. Details of Early Repayment

(in JPY millions)

Category	Lender	Balance before Repayment	Repayment Amount	Balance after Repayment	Scheduled Date of Repayment	Borrowing Date	Repayment Date
Short- term	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd. and Sumitomo Mitsui Banking Corporation (Note 1)	4,458	4,458	-	Aug 15, 2016	Feb 17, 2016	Feb 17, 2017

Notes:

- 1. The syndicate of lenders includes The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd. and The Sumitomo Mitsui Banking Corporation.
- 2. Due to this prepayment being made, while there will be a settlement payment generated, the impact it will have on the operational status to LLR is extremely minor.
- 3. For details of debt financing, please refer to "Notice Concerning Debt Financing and Interest Rate Swap" issued on February 17, 2016.



2. Repayment Funds

In connection with receiving a consumption tax refund associated with property acquisition costs along with other expenses, LLR has received a refund amount equivalent to JPY4,307,074,010 and along with cash on hand, shall appropriate these funds for loan repayment.

3. Status of Balance of Interest-Bearing Debt After the Early Repayment

(Unit: yen in millions)

		Before the repayment	After the repayment	Increase	
		(as of Aug 15, 2016)	(as of Aug 15, 2016)	(decrease)	
	Short-Term Loan (Note)	8,148	3,690	(4,458)	
	Long-Term Loan (Note)	55,280	55,280	-	
Total Loan Amount		63,428	58,970	(4,458)	
Investment Corporation Bonds		-	-	-	
Total Interest-Bearing Liabilities		63,428	58,970	(4,458)	

Note: Short-term loan refers to loans that are due within one year, and long-term loan refers to loans that are due in more than one year.

[Impact on financial indicators]

	Before the repayment (as of Aug 15, 2016)	After the repayment (as of Aug 15, 2016)	Change
Average remaining debt term (Note 1)	5.54 years	5.91 years	Extended 0.37 years
Fixed interest rate ratio (Note 2)	75.3%	81.0%	Increased 5.7%

Notes:

- 1. Calculated as the average of remaining debt term weighted by loan amount. Rounded to two decimal places.
- 2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities * 100. Rounded to one decimal place.

4. Future Outlook

This early repayment is consistent with and does not have any unexpected changes made to it relative to what was described in LLR's press release titled "Notice Concerning Revisions to the Forecasts for Financial Results and Distributions Per Unit ("DPU") for the Fiscal Periods Ending August 31, 2016 and February 28, 2017" which was issued on May 18, 2016.

This notice is an English translation of the Japanese announcement dated July 29, 2016. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

^{*} The Investment Corporation's website: http://lasalle-logiport.com/english/