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March 15, 2016

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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(Securities Identification Code: 3466)

Asset Manager:

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## Notice Concerning Partial Early Repayment of Debt Financing

LaSalle LOGIPORT REIT (“LLR”) announced today that it has resolved to make a partial early repayment of its debt financing, as discussed below:

### 1. Details of Partial Early Repayment

Category	Lender	Balance before Repayment (JPY mil)	Partial Repayment Amount (JPY mil)	Balance after Partial Repayment (JPY mil)	Scheduled Date of Partial Repayment	Borrowing Date	Repayment Date
Short-term	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd. and Sumitomo Mitsui Banking Corporation (Note 1)	8,300	4,610	3,690	Mar 31, 2016	Feb 17, 2016	Feb 17, 2017

Notes:

1. The syndicate of lenders includes The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, Sumitomo Mitsui Trust Bank, Limited, Resona Bank, Limited and The Bank of Fukuoka, Ltd.
2. There will be no settlement fee applicable to this early repayment.
3. For details of debt financing, please refer to “Notice Concerning Debt Financing and Interest Rate Swap” issued on February 17, 2016.

### 2. Repayment Funds

LLR intends to use a part of the net proceeds (4,612,113,000 yen) received from the issuance of new Investment Units through Third-party Allotment, with payment due date of March 15, 2016, toward the repayment of this debt. The remaining amount will be used for cash reserves.

Note: For details of the proceeds from the issuance of new investment units, please refer to “Notice Concerning the Issuance of New Investment Units and Secondary Offering” issued on January 7, 2016, “Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering” issued on February 4, 2016 and “Notice Concerning Determination of the Number of New Investment Units to be Issued through Third-Party Allotment” issued on March 11, 2016.

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### 3. Status of Balance of Interest-Bearing Debt After the Early Repayment

(Unit: yen in millions)

		Before the repayment (as of March 31, 2016)	After the repayment (as of March 31, 2016)	Increase (decrease)
	Short-Term Loan (Note)	12,758	8,148	(4,610)
	Long-Term Loan (Note)	55,280	55,280	-
	Total Loan Amount	68,038	63,428	(4,610)
	Investment Corporation Bonds	-	-	-
	Total Interest-Bearing Liabilities	68,038	63,428	(4,610)

Note: Short-term loan refers to loans that are due within one year, and long-term loan refers to loans that are due in more than one year.

#### [Impact on financial indicators]

	Before the repayment (as of March 31, 2016)	After the repayment (as of March 31, 2016)	Change
Average remaining debt term (Note 1)	5.57 years	5.91 years	Extended 0.34 years
Fixed interest rate ratio (Note 2)	70.2%	75.3%	Increased 5.1%

Notes:

1. Calculated as the average of remaining debt term weighted by loan amount. Rounded to two decimal places.
2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities \* 100. Rounded to one decimal place.

### 4. Future Outlook

There were no changes to the future outlook on the performance described in “Notice Concerning Forecasts of Financial Results for the Fiscal Periods Ending August 31, 2016 and February 28, 2017” issued on February 17, 2016.

### 5. Additional Items Required to Ensure Appropriate Understanding and Judgments by Investors about Information Herein

Concerning the risks associated with the early repayment of debt financing, etc., there is no change in “II Fund information, 1. Overview of the Fund, 3. Investment Risks” of the Japanese language Securities Registration Statement submitted on January 7, 2016.

\* Recipients of this notice: the Kabuto Club, the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction industry newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

\* The Investment Corporation’s website: <http://lasalle-logiport.com/english/>

*This notice is an English translation of the Japanese announcement dated March 15, 2016. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*

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