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February 4, 2016

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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Representative: Toshimitsu Fujiwara, Executive Director
(Securities Identification Code: 3466)

Asset Manager:

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Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering

LaSalle LOGIPORT REIT (“LLR”) announced today that, at a Board of Directors meeting of LLR held on February 4, 2016, it has determined the price for the issuance of new investment units (the “Investment Units” or the “Units”) and secondary offering, which was resolved at a Board of Directors meeting of LLR held on January 7, 2016, as discussed below:

1. Primary Offering of New Investment Units

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|-----|---|--|
| (1) | Total number of Units to be issued | 1,050,800 Units Of which, 721,250 Units in the domestic primary offering 329,550 Units in the international offering |
| (2) | Amount to be paid in (purchase price) | 96,690 yen per Unit |
| (3) | Total amount to be paid in (aggregate purchase price) | 101,601,852,000 yen |
| (4) | Issue price (offer price) | 100,000 yen per Unit |
| (5) | Total issue price (aggregate offer price) | 105,080,000,000 yen |
| (6) | Application period (domestic primary offering) | February 5, 2016 (Friday) to February 10, 2016 (Wednesday) |
| (7) | Payment date | February 16, 2016 (Tuesday) |
| (8) | Delivery and settlement date | February 17, 2016 (Wednesday) |

Note: The underwriter shall purchase Units at the amount to be paid in (purchase price), and offer the Units in the primary offerings at the issue price (offer price).

Disclaimer: This press release is not an offer to sell or a solicitation of any offer to buy the securities of LLR in the United States or elsewhere. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration of securities under the U.S. Securities Act of 1933, as amended (the “Securities Act”). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act, that may be obtained from the issuer of the securities or any holder of the securities and that will contain detailed information about the issuer and its management, as well as its financial statements. No public offering of securities of LLR will be conducted in the United States, and the securities of LLR have not been and will not be registered under the Securities Act.

2. Secondary Offering (Over-allotment)

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|-----|-------------------------------|--|
| (1) | Number of Units to be offered | 47,700 Units |
| (2) | Offer price | 100,000 yen per Unit |
| (3) | Total amount of offer price | 4,770,000,000 yen |
| (4) | Application period | February 5, 2016 (Friday) to February 10, 2016 (Wednesday) |
| (5) | Delivery and settlement date | February 17, 2016 (Wednesday) |

3. Issuance of New Investment Units (third-party allotment)

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|-----|--|--------------------------|
| (1) | Amount to be paid in (purchase price) | 96,690 yen per Unit |
| (2) | Total amount to be paid in (aggregate purchase price) | 4,612,113,000 yen |
| (3) | Application period (exercise date) | March 14, 2016 (Monday) |
| (4) | Payment date | March 15, 2016 (Tuesday) |
| (5) | If the over-allotment option is not exercised in full or in part on or before the application period (exercise date) described in (3) above, the issuance of such Investment Units shall be cancelled. | |

4. Basis for calculation of issue price and offer price

For the purpose of determining the issue price, the bookbuilding process was carried out mainly with institutional investors based on the preliminary price range (92,000 yen to 100,000 yen).

The bookbuilding process was characterized as follows:

- ① The total number of Investment Units demanded far exceeded the number of Investment Units to be offered through the primary offering and the secondary offering (Over-allotment);
- ② There was a large amount of demand being reported; and
- ③ The distribution of reported demand by price was concentrated on the upper end of the preliminary price range.

As a result of the above bookbuilding, the issue price was set at 100,000 yen per Unit, which is a price that is expect to generate demand that exceeds the number of Investment Units offered through the primary offering and the secondary offering (Over-allotment). In determining the price, the following factors are also taken into consideration: the achievement of the necessary number of unitholders at the time of listing, the capital market environment including the REIT market and the potential risks of valuation volatility during the period to the listing date.

Accordingly, the amount to be paid in (purchase price) for the primary offering of new Investment Units was determined to be 96,690 yen.

In addition, the offer price for the secondary offering through over-allotment was determined to be 100,000 yen, the same price as the issue price (offer price) for the primary offering of new Investment Units. The amount to be paid in (purchase price) for the issuance of new Investment Units through third-party allotment was determined to be 96,690 yen, the same amount as the amount to be paid in (purchase price) for the primary offering of new Investment Units.

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* Recipients of this notice: the Kabuto Club, the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction industry newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

This notice is an English translation of the Japanese announcement dated February 4, 2016. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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