

For information purpose only. The Japanese press release should be referred to as the original.

September 19, 2018

To All Concerned Parties

REIT Issuer:

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Notice Concerning Borrowing of Funds

LaSalle LOGIPORT REIT (“LLR”) announces today that debt financing (the “Borrowing”) was procured based on the following terms and conditions, as outlined below.

1. Borrowing Details

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 3)	Repayment Method (Note 4)	Collateral
Long-term	Mizuho Bank, Ltd.	1,221	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.37%	Sep 26, 2018	Borrowing based on individual term loan agreement dated Sep 19, 2018 with the lenders shown on the left	Aug 31, 2022	Bullet repayment	Unsecured and non-guaranteed

Notes:

- “Interest rate” does not include loan fees payable to lenders.
- The first interest payment date is the last day of November, 2018, and subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately preceding business day in case such interest payment date would fall in the next calendar month).
 As to floating interest rates, the base interest rate refers to the Japanese yen Tokyo Interbank Offered Rate (“TIBOR”) for three-month deposits announced by the JBA TIBOR Association (General Incorporated Association) two business days before the interest payment date for the immediately preceding interest calculation period. (however, for the first calculation period, the applicable date is the drawdown date)
 Please refer to the JBA TIBOR Association’s website (<http://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.

3. The repayment date will be the immediately following business day in case such date would fall on a day that is not a business day and the immediate preceding business day in case such date would fall in the next calendar month.
4. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date. Under certain conditions, the loans are subject to mandatory prepayment.

2. Reason for Borrowing

LLR has decided to borrow funds as described in “1. Borrowing Details” to procure financing for the acquisition of TMK preferred equity securities described in the “Notice Concerning Acquisition of Asset (Preferred Equity Securities of Amagasaki Property TMK)” released today.

3. Total Amount, Purpose of Use, and Scheduled Outlay Date of the Proceeds

- (1) Total amount:
1,221 million yen
- (2) Specific purpose of use:
Acquisition of preferred equity securities, as described above
- (3) Scheduled outlay date
September 26, 2018

4. Outstanding Loan Balances after the Subject Borrowing

(Unit: yen in millions)

		As of Sep 19, 2018	As of Sep 26, 2018	Increase (decrease)
	Short-Term Loan (Note)	1,300	1,300	-
	Long-Term Loan (Note)	73,510	74,731	1,221
	Total Loan Amount	74,810	76,031	1,221
Investment Corporation Bonds	11,500	11,500	-	
Total Interest-Bearing Liabilities		86,310	87,531	1,221

Notes:

Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-Term Loan refers to loans that are due in more than one year from the above mentioned date.

[Impact on financial indicators]

	As of Sep 19, 2018	As of Sep 26, 2018	Change
Average remaining debt term (Note 1)	5.15 years	5.11 years	Shorten 0.04 years
Fixed interest rate ratio (Note 2)	93.2%	91.9%	Decreased 1.3%

Notes:

1. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities * 100. Rounded to one decimal place.

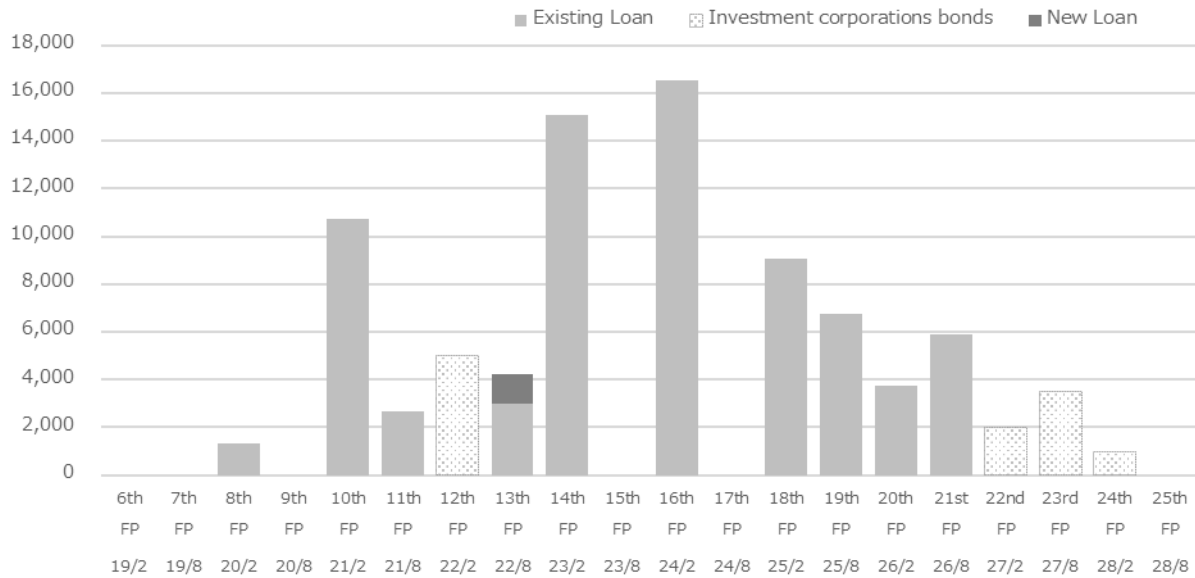
5. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of Borrowing, etc. there are no material changes from the content provided in the “Investment Risks” section included within the Semiannual Securities Report (Japanese) for the 1st fiscal period submitted on May 30, 2018.

[Reference]

The Debt Maturity schedule after the Subject Borrowing is issued and the Early Repayment is made

(million yen)



* The Investment Corporation's website: <http://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated September 19 2018. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.