

For information purpose only. The Japanese press release should be referred to as the original.

February 9, 2017

To All Concerned Parties

REIT Issuer:

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Asset Manager:

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Notice Concerning Debt Financing

LaSalle LOGIPORT REIT (“LLR”) announced today that debt financing (the “Borrowing”) was procured based on the terms and conditions, as outlined below.

1. Borrowing Details

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 3)	Repayment Method (Note 4)	Collateral
Short-term	Mitsubishi UFJ Trust and Banking Corporation	1,690	Base interest rate (JBA 1-month Japanese yen TIBOR) + 0.14%	Feb 17, 2017	Borrowing based on individual term loan agreement dated Feb 15, 2017 with the lender shown on the left	Nov 16, 2017	Bullet repayment	Unsecured and non-guaranteed

Notes:

1. “Interest rate” does not include financing fees payable to lenders.
2. The first interest payment date is the first day of March 2017, and subsequent interest payment dates are the first day of each month thereafter including the principal repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately preceding business day in case such interest payment date would fall in the next calendar month).
3. If the repayment date should fall on a day that is not a business day, then it will be the immediately following business day. If the repayment date should fall into the next calendar month then it will be the immediate preceding business day.
4. Partial or full principal repayment prior to the repayment date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

2. Reasons for Borrowing

LLR has decided to partially refinance the loans that will mature on February 17, 2017 (total 3,690 million yen).

3. Total Amount, Purpose of Use and Scheduled Outlay Date of the Proceeds

- (1) Total amount:
1,690 million yen
- (2) Specific purpose of use:
The total amount of the funds to be procured will be used to partially fund the repayment of an existing loan (total 3,690 million yen).
- (3) Scheduled outlay date
February 17, 2017

4. Outstanding Loan Balances After Issuance of Bonds

(Unit: yen in millions)

		As of Feb 9, 2017	As of Feb 28, 2017 (Note 1)	Increase (decrease)
	Short-Term Loan (Note 2)	3,690	1,690	(2,000)
	Long-Term Loan (Note 2)	55,280	51,280	(4,000)
	Total Loan Amount	58,970	52,970	(6,000)
	Investment Corporation Bonds	-	6,000	6,000
	Total Interest-Bearing Liabilities	58,970	58,970	-

Notes:

1. "As of Feb 28, 2017" refers to the loan balances based on the assumption that the repayment of loans are implemented on February 17, 2017 and issuance of investment corporation bonds and early repayment of debt financing described in the " Notice Concerning Issuance of Investment Corporation Bonds and Early Repayment of Debt Financing " dated today will be conducted.
2. Short-term loan refers to loans that are due within one year, and long-term loan refers to loans that are due in more than one year.

[Impact on financial indicators]

	As of Feb 9, 2017	As of Feb 28, 2017	Change
Average remaining debt term (Note 1)	5.47 years	5.94 years	Extended 0.46 years
Fixed interest rate ratio (Note 2)	81.0%	91.1%	Increased 10.2%

Notes:

1. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities * 100. Rounded to one decimal place.

5. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of Investment Corporation Bonds, etc. there are no material changes from the content provided in the "Investment Risks" section included within the Semiannual Securities Report (Japanese) for the 1st fiscal period submitted on November 25, 2016.

* The Investment Corporation's website: <http://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated February 9 2017. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.