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June 28, 2023

To All Concerned Parties

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Notice regarding pricing for the issuance of new investment units and secondary offering of investment units

LaSalle LOGIPORT REIT (“LLR”) announces that, at its Board of Directors meeting held on June 28, 2023, it has determined the price and other conditions for the issuance of new investment units and secondary offering of investment units, as described below. This issuance and the secondary offering were previously resolved at a LLR Board of Directors meeting held on June 23, 2023.

1. Issuance of new investment units through public offering (primary offering)

- | | | | |
|-----|--|--------------------------|---|
| (1) | Total number of units to be issued: | 78,850 units | Note that out of the above number of investment units to be offered, 26,975 units are being sold to overseas investors in overseas markets mainly consisting of Europe and Asia (excluding, however, the United States and Canada). |
| (2) | Amount to be paid in (purchase price): | 144,732 yen per unit | |
| (3) | Total amount to be paid in (aggregate purchase price): | 11,412,118,200 yen | |
| (4) | Issue price (offer price): | 149,565 yen per unit | |
| (5) | Total issue price (aggregate offer price): | 11,793,200,250 yen | |
| (6) | Application period: | June 29, 2023 (Thursday) | |
| (7) | Payment date: | July 5, 2023 (Wednesday) | |
| (8) | Delivery and settlement date: | July 6, 2023 (Thursday) | |
- Note: The underwriters shall purchase units at the amount to be paid in (purchase price), and offer the units at the issue price (offer price).

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2. Secondary offering of investment units (over-allotment)

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|-----|--------------------------------|---|
| (1) | Number of Units to be offered: | 4,150 units |
| (2) | Offer price: | 149,565 yen per unit |
| (3) | Total amount of offer price: | 620,694,750 yen |
| (4) | Application period: | Same as the application period for the primary offering |
| (5) | Delivery and settlement date: | Same as the delivery and settlement date for the primary offering |

3. Issuance of new investment units through third-party allotment

- | | | |
|-----|--|--------------------------|
| (1) | Amount to be paid in
(purchase price): | 144,732 yen per unit |
| (2) | Total amount to be paid in
(aggregate purchase price)
(maximum): | 600,637,800 yen |
| (3) | Application period
(exercise date): | July 31, 2023 (Monday) |
| (4) | Payment date: | August 1, 2023 (Tuesday) |
| (5) | If there is no subscription for all or a part of the investment units on or before the application period (exercise date) described in (3) above, the issuance of such investment units shall be canceled. | |

<Reference>

1. Calculation of offer prices

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|-----|-----------------------------|---------------------------|-------------|
| (1) | Calculation date and price: | June 28, 2023 (Wednesday) | 153,400 yen |
| (2) | Discount rate: | | 2.50% |

2. Syndicate cover transaction period

June 30, 2023 (Friday) to July 26, 2023 (Wednesday)

3. Use of the funds to be procured

Net proceeds from the primary offering (11,412,118,200 yen) will be appropriated to a portion of the acquisition of the assets described in the “Notice regarding acquisition and leasing of domestic real estate trust beneficiary interests” which was released on June 23, 2023. Additionally, the net proceeds from the issuance of new investment units through third-party allotment of new investment units (up to 600,637,800 yen) will be appropriated to the acquisition of specific assets (as defined in Article 2-1 of the Act on Investment Trusts and Investment Corporations of Japan) in the future or the repayment of borrowings.

*LaSalle LOGIPORT REIT: <https://lasalle-logiport.com/english/>

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