

For information purpose only. The Japanese press release should be referred to as the original.

September 25, 2020

To All Concerned Parties

REIT Issuer:  
LaSalle LOGIPORT REIT  
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(Securities Identification Code: 3466)

Asset Manager:  
LaSalle REIT Advisors K.K.  
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### **Notice Concerning Determination of the Number of New Investment Units to be Issued through Third-Party Allotment**

LaSalle LOGIPORT REIT (“LLR”) announces today that LLR received a notice from the subscriber that it will subscribe to all of the investment units to be issued through a third-party allotment (the “**Third-party Allotment**”), which was resolved at the Board of Directors meetings held on August 17, 2020 and on August 25, 2020 along with the resolution of the issuance of new investment units and secondary offering of investment units (through over-allotment), as discussed below:

(1)	Total number of units to be issued	13,096 units (the initially scheduled total number of units to be issued 13,096 units)
(2)	Total amount to be paid in (aggregate purchase price)	2,235,683,640 yen (170,715 yen per unit)
(3)	Application period (exercise date)	September 28, 2020 (Monday)
(4)	Payment date	September 29, 2020 (Tuesday)
(5)	Subscriber	Nomura Securities Co., Ltd.

Disclaimer: This press release does not in any way constitute any part of an offering of securities for investment. This press release has been prepared for the purpose of announcing to the public certain matters relating to the determination of the number of new investment units to be issued through third-party allotment, and not for the purpose of soliciting any investment, within or outside of Japan. Additionally, this press release is not an offer of securities for sale in the United States. The securities referred to herein have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No offering or sale of securities in the United States will be made in connection with the above-mentioned transactions. This press release is not for publication, distribution or release, directly or indirectly in or into the United States of America.

<Reference>

1. The Third-party Allotment was resolved at the Board of Directors meetings of LLR held on August 17, 2020 and on August 25, 2020 at the same time as the resolution of issuance of new investment units and secondary offering of investment units (through over-allotment).

For details of the Third-party Allotment, please refer to the “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” released on August 17, 2020 and the “Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering of Investment Units” released on August 25, 2020.

2. Number of investment units outstanding after the Third-party Allotment

Total number of the investment units issued and outstanding at present:	1,624,904 units
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Increase in the number of the investment units through the Third-party Allotment:	13,096 units
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Total number of the investment units issued and outstanding after the Third-party Allotment:	1,638,000 units
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3. Use of Proceeds

Net proceeds from the issuance of new investment units through Third-party Allotment (2,235,683,640 yen) will be appropriated to the acquisition of specific assets (as defined in Article 2-1 of the Act on Investment Trusts and Investment Corporations of Japan) or the repayment of borrowings in the future.

\* LaSalle LOGIPORT REIT: <http://lasalle-logiport.com/english/>

*This notice is an English translation of the Japanese announcement dated September 25, 2020. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*

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