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April 26 2021

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT
 1-11-1, Marunouchi, Chiyoda-ku, Tokyo
 Representative: Toshimitsu Fujiwara, Executive Director
 (Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.
 Representative: Toshimitsu Fujiwara, President and CEO
 Contact: Daisuke Ishida, Director, General Manager of
 Finance & Management Department
 TEL: +81-3-6367-5600

Notice Concerning Borrowing of Funds

LaSalle LOGIPORT REIT (“LLR”) announces today that debt financing (the “Borrowings”) was resolved based on the following terms and conditions, as outlined below.

1. Details of the Borrowings

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 5) (Note 6)	Borrowing Date	Borrowing Method	Repayment Date (Note 8)	Repayment Method (Note 9)	Collateral
Short-term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 1)	1,800	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.1625%	Apr. 30, 2021	Borrowing based on individual term loan agreement dated Apr. 27, 2021 with the lenders shown on the left	Apr. 28, 2022	Bullet repayment	Unsecured and non-guaranteed
Long-term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 2)	2,000	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.3000%			Apr. 30, 2026		

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 5) (Note 6)	Borrowing Date	Borrowing Method	Repayment Date (Note 8)	Repayment Method (Note 9)	Collateral
Long-term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 3)	2,800	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.2800% (Note 7)	Apr. 30, 2021	Borrowing based on individual term loan agreement dated Apr. 27, 2021 with the lenders shown on the left	June. 30, 2028	Bullet repayment	Unsecured and non-guaranteed
Long-term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 4)	13,100	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.3800% (Note 7)			June 29, 2029		

Notes:

- The syndicate of lenders includes MUFG Bank, Ltd. and Mizuho Bank, Ltd.
- The syndicate of lenders includes Sumitomo Mitsui Trust Bank, Limited.
- The syndicate of lenders includes Shinsei Bank, Limited, Aozora Bank, Ltd. and Resona Bank, Limited.
- The syndicate of lenders includes MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and Development Bank of Japan Inc.
- “Interest Rate” does not include loan fees payable to lenders.
- The first interest payment date is the last day of May 2021, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day and the immediately preceding business day in case such date would fall in the next calendar month). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the drawdown date).
Please refer to the JBA TIBOR Association’s website (<http://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.
- Interest rates are expected to be converted into a fixed rate upon executing Interest Rate Swap Agreements. Details of the Interest Rate Swap Agreements shall be announced at a later time once the agreements have been executed.
- The repayment date will be the immediately following business day in case such date would fall on a day that is not a business day and the immediate preceding business day in case such date would fall in the next calendar month.
- Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

2. Reason for the Borrowings

LLR has decided to borrow funds to acquire the Intended Acquisition Asset (1 property, Intended Acquisition Price (Note) 40,000 million yen) and related expenses described in the “Notice Concerning Acquisition, and Leasing of Domestic Real Estate Trust Beneficiary Interests and Redemption of

Preferred Shares of Nanko Property TMK” released on April 14, 2021.

Note:

“Intended Acquisition Price” is the price to be paid for the Intended Acquisition Asset pursuant to its relevant Trust Beneficiary Interests Purchase & Sale Agreement (excluding national and local consumption taxes, and expenses such as transaction fees, and is rounded down to the nearest million yen).

3. Total Amount, Purpose of Use and Scheduled Outlay Date of the Proceeds

- (1) Total amount
19,700 million yen
- (2) Specific purpose of use
Acquisition of the Intended Acquisition Assets and the related expenses, as described above
- (3) Scheduled outlay date
April 30, 2021

4. Outstanding Interest-Bearing Liabilities Balances after the Borrowings

(Unit: yen in millions)

		As of February 28, 2021	As of April 30, 2021	Increase (Decrease)
	Short-term Loan (Note)	1,350	6,140	4,790
	Long-term Loan (Note)	128,494	143,404	14,910
	Total Loan Amount	129,844	149,544	19,700
	Investment Corporation Bonds	16,500	16,500	-
Total Interest-Bearing Liabilities		146,344	166,044	19,700

Note:

Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.

Impact on Financial Indicators

	As of February 28, 2021	As of April 30, 2021 (Note 1)	Increase (decrease)
Average remaining debt term (Note 2)	5.14 years	5.22 years	Extended by 0.08 years
Ratio of fixed interest rate loans (Note 3)	92.5 %	91.1 %	Decreased by 1.4%

Notes:

1. Assumed calculation based on executing the interest rate swap agreement on this given date.
2. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.

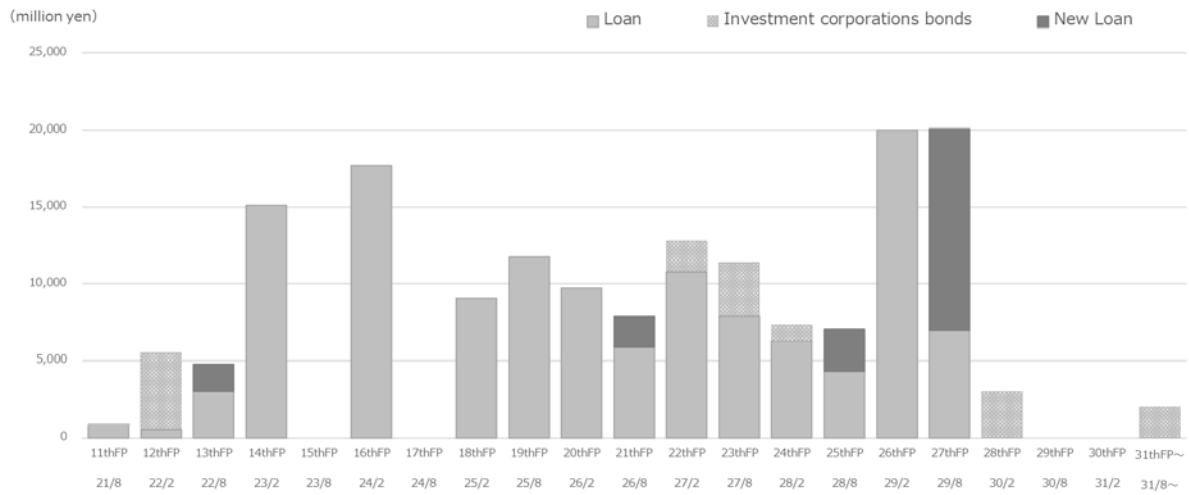
3. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities
* 100. Rounded to one decimal place.

5. **Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information**

With respect to risks regarding redemption of the Borrowings, etc. there are no material changes from the content provided in the "II Reference Information, 2. Supplementary Information on Reference Materials, 3 Investment Risks" of the Securities Registration Statement (Japanese) submitted on April 14, 2021.

【Reference】

Interest-Bearing Liabilities Maturity Ladder



*LaSalle LOGIPOINT REIT: <http://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated April 26 2021. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.